

PROTECTION OF PERSONAL INFORMATION ACT DISCLOSURE

Universal Life Brokers & Consultants CC is committed to protecting clients' privacy and recognises that it needs to comply with statutory requirements in collecting, processing and distributing of personal information. The Constitution of the Republic of South Africa provides that everyone has the right to privacy and the Protection of Personal Information Act 4 of 2013 ("POPI") includes the right to protection against unlawful collection, retention, dissemination and use of personal information. In terms of section 18 of POPI, if personal information is collected, Universal Life Brokers & Consultants CC, as responsible party, must take reasonably practical steps to ensure that the data subject (client) is made aware of the information being collected.

In order for Universal Life Brokers & Consultants CC to comply with our contractual obligations with our clients, Universal Life Brokers & Consultants CC is required to provide 'advice' and/or 'intermediary services' as per the FAIS Act and Regulations, including providing certain personal information to Product Suppliers. Failure to provide the information will result in failure for Universal Life Brokers & Consultants CC to provide our clients with the best possible financial services.

We thus advise that Universal Life Brokers & Consultants CC will be collecting, recording, processing and distributing the personal information provided by the client for the purposes of providing 'advice' and/or 'intermediary services' as per the FAIS Act and Regulations, including providing certain personal information to Product Suppliers, unless you advise us to the contrary.

The client has the right to view and request a copy of his/her/its personal information held by Universal Life Brokers & Consultants CC from the Information Officer.

A copy of Universal Life Brokers & Consultants CC's POPIA Manual is available from the Information Officer of Universal Life Brokers & Consultants CC.

Information Officer:

Name: Melissa Mc Laughlin
Email: melissa@unilifebrokers.com
Contact Number: 011/781-3341

UNIVERSAL LIFE BROKERS & CONSULTANTS CC
Vat Reg No 4510148440 • Company Reg No CK1989/012575/23 • FSP Reg No 5377
Managing Member: F Cline
SYNERGY MULTI MANAGERS (PTY) LTD
Company Reg No 2014/228331/07 • FSP Reg No 46159

Member of:



Authorised Financial Service Provider